

September 2018



# Inc.

The *Inc.* Interview  
Ellen Pao on  
Social Media,  
Venture Capital,  
Leadership,  
and #MeToo

# 5000



America's 5000  
**Fastest-  
Growing  
Companies**

Steward Partners Global Advisory  
Rank #544

# Inc 5000

2018's  
**All-Star  
Entrepreneurs**



Nº544

## STEWARD PARTNERS GLOBAL ADVISORY

Three-year growth **920%** · 2017 revenue **\$37M**

WASHINGTON, DC · FOUNDED 2013

FINANCIAL SERVICES · EMPLOYEES 180

## STEWARD PARTNERS GLOBAL ADVISORY

Provides wealth planning, investment strategy, professional asset services, private banking, institutional consulting, and international advisory and business solutions.

**IN OUR OWN WORDS** Steward Partners Global Advisory is an employee-owned, full-service independent partnership, catering to family, institutional and multigenerational investors. Our professionals deliver comprehensive wealth planning and investment strategy implementation, professional asset management services, private banking, institutional consulting, international advisory and business solutions. Regardless of your investment goals or interests, each of our partners has the investment experience and specialized skills to address your specific needs.

We believe that clients, employees and partners deserve to be treated with the highest level of service. Steward



Partners Global Advisory is designed to provide boutique concierge service, customized solutions and an exceptional client experience, delivered by our carefully selected advisors to a limited number of clients.

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Companies on the 2018 Inc. 5000 are ranked according to percentage revenue growth from 2014 to 2017. To qualify, companies must have been founded and generating revenue by March 31, 2014. They must be U.S.-based, privately held, for-profit, and independent--not subsidiaries or divisions of other companies--as of December 31, 2017. (Since then, some on the list have gone public or been acquired.) The minimum revenue required for 2014 is \$100,000; the minimum for 2017 is \$2 million. As always, Inc. reserves the right to decline applicants for subjective reasons. This award is bestowed by an independent third party not affiliated with Raymond James. Raymond James has not paid a fee in exchange for this award. This recognition is not indicative of future performance, is not an endorsement, and may not be representative of individual clients' experience.